

*we care
because
you do*

St Nicholas
Hospice Care

A Registered Charity No. 287773

Any information we give is for general guidance only and **should not be relied on** as legal or financial advice. We strongly recommend **that** all our patients, families and supporters seek professional assistance from a qualified legal or financial practitioner.

1. Details

Your Name: _____

Your Address: _____

Postcode: _____

Telephone: _____

Please delete as necessary: Single / Married / Co-habiting / Divorced / Widowed

2. Your Families' Details *(spouse/ children/ grandchildren)*

Person	Relationship & Date of Birth
Name: Address: Postcode: Tel:	
Name: Address: Postcode: Tel:	
Name: Address: Postcode: Tel:	

Your Families' Details continued

Person	Relationship & Date of Birth
Name: Address: Postcode: Tel:	
Name: Address: Postcode: Tel:	
Name: Address: Postcode: Tel:	

If necessary continue on a separate sheet of paper

3. Value of What You Own

	VALUE in £
Your home	
Additional property or land	
Home contents (furniture, fittings, electrical goods)	
Items of value (jewellery, antiques, art, camera, etc)	
Savings in banks and building societies	
Insurances and Pensions	
Shares and Investments	
National Savings, Premium Bonds, etc	
Other Assets	
TOTAL ASSETS	£

What You Owe

	VALUE in £
Your mortgage	
Overdrafts and loans	
Credit or HP agreements	
Other	
TOTAL LIABILITIES	£
Total Assets – Total Liabilities (this is the estimated value of your estate at the present time)	£

8. Your Executors

These should be the people you would like to be responsible for ensuring your wishes are carried out. It is usually 2 people but you can have up to 4. Try and ensure that one of them should live longer than you. It is possible to make your solicitor one of your Executors, however there will be a charge for this service.

Executor	
Name:	
Address:	
Postcode:	Tel:
Name:	
Address:	
Postcode:	Tel:
Name:	
Address:	
Postcode:	Tel:
Name:	
Address:	
Postcode:	Tel:

9. If you have Young Children

It is advisable to appoint someone to act as their guardian in case you die before they are 18 years old.

Guardian	
Name:	
Address:	
Postcode:	Tel:

10. If you have Questions

List any questions you may have for your solicitor on a piece of paper.